

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY:STERLITE INDUSTRIES (INDIA) LIMITED			
SCRIP CODE:	500900 / STER	Name of the Scrip:	
Class of Security:	Equity Shares		
QUARTER ENDED:	31/12/2011		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	500000	0	21431633
Total:	500000	0	21431633
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	3361207534	0	100.00

Note :

The Company has outstanding Foreign Currency Convertible Notes (FCCNs) to the tune of USD 500 million. FCCNs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	4	834160	834160	0.03	0.02	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate *	2	119953559	119892827	4.09	3.57	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	6	120787719	120726987	4.12	3.59	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	1671144924	1671144924	56.99	49.72	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	1	1671144924	1671144924	56.99	49.72	0	0.00
	Total A=A(1)+A(2)	7	1791932643	1791871911	61.11	53.31	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	188	126868068	126843868	4.33	3.77		
(b)	Financial Institutions /Banks	7	16848728	16794528	0.57	0.50		
(c)	Central Government / State Government(s)	1	2800	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	16	164096951	164096951	5.60	4.88		
(f)	Foreign Institutional Investors	420	390470814	390444774	13.32	11.62		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	632	698287361	698180121	23.81	20.77		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	3167	208198979	207964563	7.10	6.19		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	265867	112788340	104683754	3.85	3.36		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	42	30501581	29042781	1.04	0.91		

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(c)	Others							
	NON RESIDENT INDIANS	5017	6285180	5651504	0.21	0.19		
	CLEARING MEMBERS	375	3046761	3046761	0.10	0.09		
	TRUSTS	21	72123850	1109750	2.46	2.15		
	TRADING PERMISSION PENDING	178	652820	0	0.02	0.02		
	OVERSEAS CORPORATE BODIES	1	4000	4000	0.00	0.00		
	FOREIGN NATIONALS	3	10113	10113	0.00	0.00		
	FOREIGN BODIES-DR	5	8629502	8629502	0.29	0.26		
	DIRECTORS	1	72000	72000	0.00	0.00		
	Sub-Total B(2) :	274677	442313126	360214728	15.08	13.16		
	Total B=B(1)+B(2) :	275309	1140600487	1058394849	38.89	33.93		
	Total (A+B) :	275316	2932533130	2850266760	100.00	87.25		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group		165487852	165487852				
(2)	Public	1	263186552	263186552		7.83		
	GRAND TOTAL (A+B+C) :	275317	3361207534	3278941164		95.08	0	0.00

1 Twinstar Hodlings Limited (Foreign Promoter) - 165,487,852 - 4.92% - Amercian Depository Shares (One (1) American Depoitory Shares representing Four (4) equitiy shares of Re.1/- each

2 The Company has outstanding Foreign Currency Convertible Bonds (FCCBs) to the tune of USD 500 million. FCCBs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS. Assuming full conversion of FCCNs the number of ADS that would arise to 2,14,31,633 American Depository Shares (One (1) represents Four (4) equity shares of Re.1/- each

3 * includes 60,732 equity shares of Re.1/- each issued and allotted to Agarwal Galvanising Private Limited. These shares are abeyance category and is pending listing approval from the stock exchanges.

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	TWIN STAR HOLDINGS LIMITED	1671144924	49.72	0	0.00	0.00	0	0.00	0	0	0.00
2	THE MADRAS ALUMINIUM COMPANY LIMITED	119750659	3.56	0	0.00	0.00	0	0.00	0	0	0.00
3	ANKIT AGARWAL	342000	0.01	0	0.00	0.00	0	0.00	0	0	0.00
4	PRATIK AGARWAL	316000	0.01	0	0.00	0.00	0	0.00	0	0	0.00
5	SUMAN DIDWANIA	146160	0.00	0	0.00	0.00	0	0.00	0	0	0.00
6	AGARWAL GALVANISING P LTD	202900	0.01	0	0.00	0.00	0	0.00	0	0	0.00
7	SAKSHI DIDWANIA	30000	0.00	0	0.00	0.00	0	0.00	0	0	0.00
	TOTAL :	1791932643	53.31	0	0.00	0.00	0	0.00	0	0.00	0.00

Note

The Company has outstanding Foreign Currency Convertible Bonds (FCCBs) to the tune of USD 500 million. FCCBs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS. Assuming full conversion of FCCNs the number of ADS that would arise to 2,14,31,633 American Depository Shares (One (1) represents Four (4) equity shares of Re.1/- each

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more t								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	428674404	12.75	0	0.00	0	0.00	0.00
2	LIFE INSURANCE CORPORATION OF INDIA	87482906	2.60	0	0.00	0	0.00	0.00
3	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	73023921	2.17	0	0.00	0	0.00	0.00
4	BHADRAM JANHIT SHALIKA	71014100	2.11	0	0.00	0	0.00	0.00
	TOTAL :	660195331	19.64	0	0.00	0	0.00	0.00

(l)(c)(Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and hol								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	428674404	12.75	0	0.00	0	0.00	0.00
	TOTAL :	428674404	12.75	0	0.00	0	0.00	0.00

(l)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE	
	TOTAL :		0	0	

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
1	ADS	428674404	428674404	12.75
TOTAL :		428674404	428674404	12.75

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	ADS	428674404	12.75
	TOTAL :		428674404	12.75